



QUOTATION NOTICE: NZX MAIN BOARD GEOOP LTD - RENOUNCEABLE RIGHTS ("GEORA")

Company: GeoOp Limited ("GEO")

Tradable Rights Code: GEORA

ISIN: NZGEOE0004S9

Details of Offer: A pro-rata renounceable rights issue of 1 new share for every 3 shares held on the Record Date

Ratio (New : Existing): 1 : 3

Exercise Price: \$0.20 per share

Issue Price Payable: In full on application

Ex Rights Date: Monday, 19 September 2016

Rights Commence Trading: Monday, 19 September 2016

Record Date: Tuesday, 20 September 2016

Letters of Entitlement sent to Shareholders: Wednesday, 21 September 2016

Offer Opens: Tuesday, 20 September 2016

Offer Closes: Thursday, 13 October 2016

Rights Quotation Ceases: Friday, 7 October 2016

Allotment of New Shares: Thursday, 20 October 2016

Registrar: Link Market Services Limited ("LNKT")

Settlement Status: NZCDC Settlement System

Commencement of Trading of New Shares: Thursday, 20 October 2016

Tim Bennett
Chief Executive Officer
NZX Limited

15 September 2016