

# Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.  
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages) 1

Full name of Issuer <b>GeoOp Limited</b>													
Name of officer authorised to make this notice <b>Russel King</b>		Authority for event, e.g. Directors' resolution <b>Directors' resolution</b>											
Contact phone number <b>0061 416 858 561</b>	Contact fax number	Date <b>19 / 9 / 2016</b>											
<b>Nature of event</b> Tick as appropriate: <table style="width: 100%; border: none;"> <tr> <td>Bonus Issue <input type="checkbox"/></td> <td>If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/></td> <td>Conversion <input checked="" type="checkbox"/></td> <td>Interest <input type="checkbox"/></td> <td>Rights Issue Renounceable <input type="checkbox"/></td> </tr> <tr> <td>Rights Issue non-renounceable <input type="checkbox"/></td> <td>Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/></td> <td>If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/></td> <td>Special <input type="checkbox"/></td> <td>DRP Applies <input type="checkbox"/></td> </tr> </table>				Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input checked="" type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>
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**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities <b>Convertible Notes</b>	ISIN <b>NZGEOE0001L5</b> <small>If unknown, contact NZX</small>
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**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities <b>Ordinary shares</b>	ISIN <b>NZGEOE0001S5</b> <small>If unknown, contact NZX</small>
Number of Securities to be issued following event <b>4,195,395</b>	Minimum Entitlement <input type="checkbox"/> Ratio, e.g. 1 for 2 <input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date <b>16 September 2016</b>	Treatment of Fractions <input type="checkbox"/>
Strike price per security for any issue in lieu or date Strike Price available. <input type="checkbox"/>	Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking <input type="checkbox"/>

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>			
Amount per security (does not include any excluded income) <b>Nil</b>	Excluded income per security (only applicable to listed PIEs) <input type="checkbox"/>	Source of Payment <input type="checkbox"/>	
Currency <input type="checkbox"/>	Total monies <b>Nil</b>	Supplementary dividend details - NZAX Listing Rule 7.11.4 Amount per security in dollars and cents <input type="checkbox"/>	Date Payable <input type="checkbox"/>

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	Resident Withholding Tax \$ <input type="checkbox"/>	Imputation Credits (Give details) <input type="checkbox"/>
	Foreign Withholding Tax \$ <input type="checkbox"/>	FDP Credits (Give details) <input type="checkbox"/>

**Timing** *(Refer Appendix 5 in the NZAX Listing Rules)*

<b>Record Date 5pm</b> <i>For calculation of entitlements -</i>	<b>Application Date</b> <i>Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.</i>
<b>N/A</b>	<b>16 September 2016</b>
<b>Notice Date</b> <i>Entitlement letters, call notices, conversion notices mailed</i>	<b>Allotment Date</b> <i>For the issue of new securities. Must be within 5 business days of application closing date.</i>
<b>N/A</b>	<b>16 September 2016</b>

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

