

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages) **1**

Full name of Issuer	GeoOp Limited				
Name of officer authorised to make this notice	Russel King	Authority for event, e.g. Directors' resolution	Directors' Resolution		
Contact phone number	0061 416 858 561	Contact fax number		Date	21 / 10 / 2016
Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input checked="" type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Ordinary Shares	ISIN	NZGEOE0001S5
			<i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	Ordinary shares	ISIN	NZGEOE0001S5
			<i>If unknown, contact NZX</i>
Number of Securities to be issued following event	12,261,512	Minimum Entitlement	
		Ratio, e.g. 1 for 3	1 for 3
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	
	<i>Enter N/A if not applicable</i>	Tick if <i>pari passu</i> <input checked="" type="checkbox"/> OR provide an explanation of the ranking	
Strike price per security for any issue in lieu or date Strike Price available.	\$0.20		

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	Application money
Amount per security (does not include any excluded income)	\$0.20		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZD	Supplementary dividend details - NZAX Listing Rule 7.11.4	
Total monies	\$2,452,302	Date Payable	

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements -	20 September 2016	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	13 October 2016
Notice Date Entitlement letters, call notices, conversion notices mailed	21 September 2016	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.	20 October 2016

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

