

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **GeoOp Limited**

Name of officer authorised to make this notice: **Russel King** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **0061 416 858 561** Contact fax number: [] Date: **12 / 09 / 2016**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable **X**

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZGEOE0001S5**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Renounceable rights to subscribe for ordinary shares** ISIN: **NZGEOE0002S3**
If unknown, contact NZX

Number of Securities to be issued following event: **Up to 17,862,898** Minimum Entitlement: [] Ratio, e.g. 1 for 2 **1** for **3**

Conversion, Maturity, Call Payable or Exercise Date: **13 October 2016** Treatment of Fractions: **Rounded to nearest whole number**

Strike price per security for any issue in lieu or date Strike Price available: [] Tick if pari passu **X** OR provide an explanation of the ranking: []

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.20 per share** Source of Payment: []

Excluded income per security (only applicable to listed PIEs): [] Notes: * Issue price will be lesser of the price paid in the private placement, being NZ\$0.40, and the volume weighted average price in the 7 trading days from 17 June 2015 to 25 June 2015 (inclusive).

Currency: **NZ\$** Supplementary dividend details - NZAX Listing Rule 7.11.4: Amount per security in dollars and cents: [] Date Payable: []

Total monies: **\$3,572,580**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$ [] Resident Withholding Tax: [] Imputation Credits (Give details): []

Foreign Withholding Tax: \$ [] FWP Credits (Give details): []

Timing (Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm For calculation of entitlements - **20 September 2016**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **13 October 2016**

Notice Date Entitlement letters, call notices, conversion notices mailed **21 September 2016**

Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. **20 October 2016**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

