



1 June 2016
Market Announcements
NZX Limited

NOTIFICATION OF ISSUE OF SECURITIES

For the purposes of Listing Rule 7.11.1 of the NZAX Listing Rules, GeoOp Limited (the **Issuer**) advises the following securities have been issued:

Class of securities issued	Convertible Notes
ISIN	UNLISTED
Number of securities issued	3,000,000 convertible notes
Issue price	NZ\$1.00 per convertible note
Payment in cash?	No.
Any amount paid up (if not in full)	Fully paid
Percentage of total class issued	100% (no convertible notes were on issue prior to the issue of the new convertible notes)
Reasons for the issue	Issue of convertible notes in part consideration for the acquisition of all of the shares in InterfaceIT Pty Limited under a sale and purchase deed dated 10 March 2016
Specific authority for the issue	Resolution of directors dated 28 May 2016.
Terms or details of the issue	As set out in Appendix 3 of the notice of meeting released to the market on 15 April 2016.
Total number of securities of the class in existence after the issue	3,000,000 convertible notes
Date of issue	1 June 2016