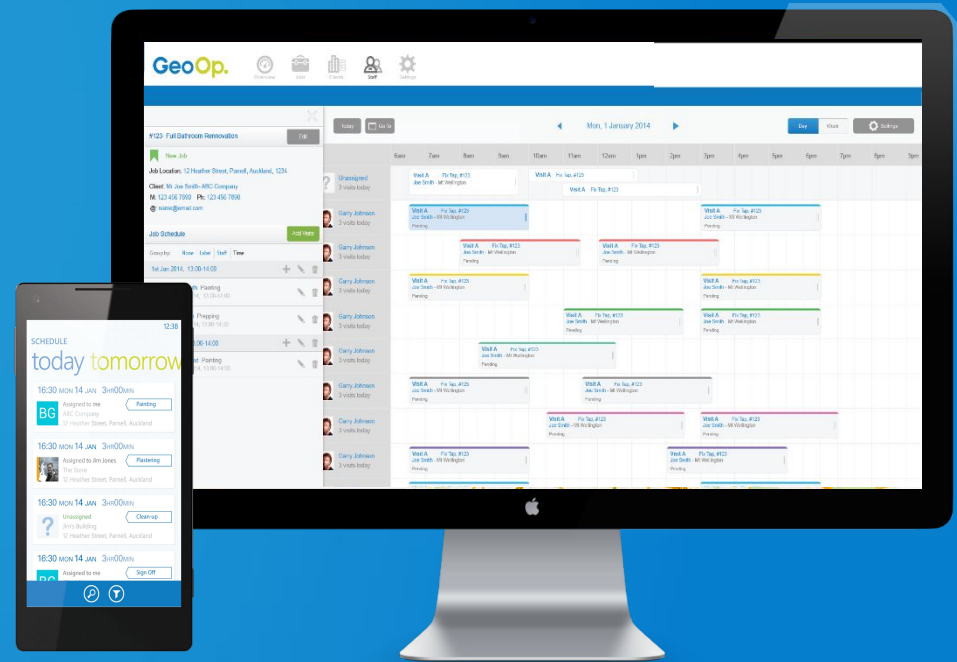


GeoOp.

Mobile workforce management

Annual General Meeting



Monday, 16 November 2015

Important Notice

This presentation is provided on behalf of GeoOp Limited (GEO) and is for general information purposes only and is not investment advice or constitute an offer or recommendation of securities in GEO.

This presentation is a summary and does not purport to be complete, nor independently verified. While all reasonable care has been taken in compiling this presentation, GEO accepts no responsibility for any errors or omissions.

This presentation should be read in conjunction with GEO's Annual report and market releases. In addition to historical information, this presentation may contain forward-looking statements. These forward-looking statements are based upon current expectations and involve both known and unknown risks and uncertainties. Actual results may differ materially from those stated in any forward-looking statement based on a number of important factors and risks.

Although management may indicate and believe the assumptions underlying the forward-looking statements are reasonable, any of the assumptions could prove inaccurate or incorrect. There can be no assurance that the results contemplated in the forward-looking statements will be realised.

All information in this presentation is current at the date of this presentation, and all currency amounts are in New Zealand dollars, unless otherwise stated.

Agenda

1. Welcome to shareholders
2. Global Customer Video
3. Chairman's and CEO's addresses
4. Q&A
5. Resolutions
 - i. Re-election of Mark Weldon
 - ii. Re-election of Leanne Graham
 - iii. Re-appointment of the auditor
6. Other business

Global Customer Video

Chairman's Address
Mark Weldon

CEO's Address
Anna Cico

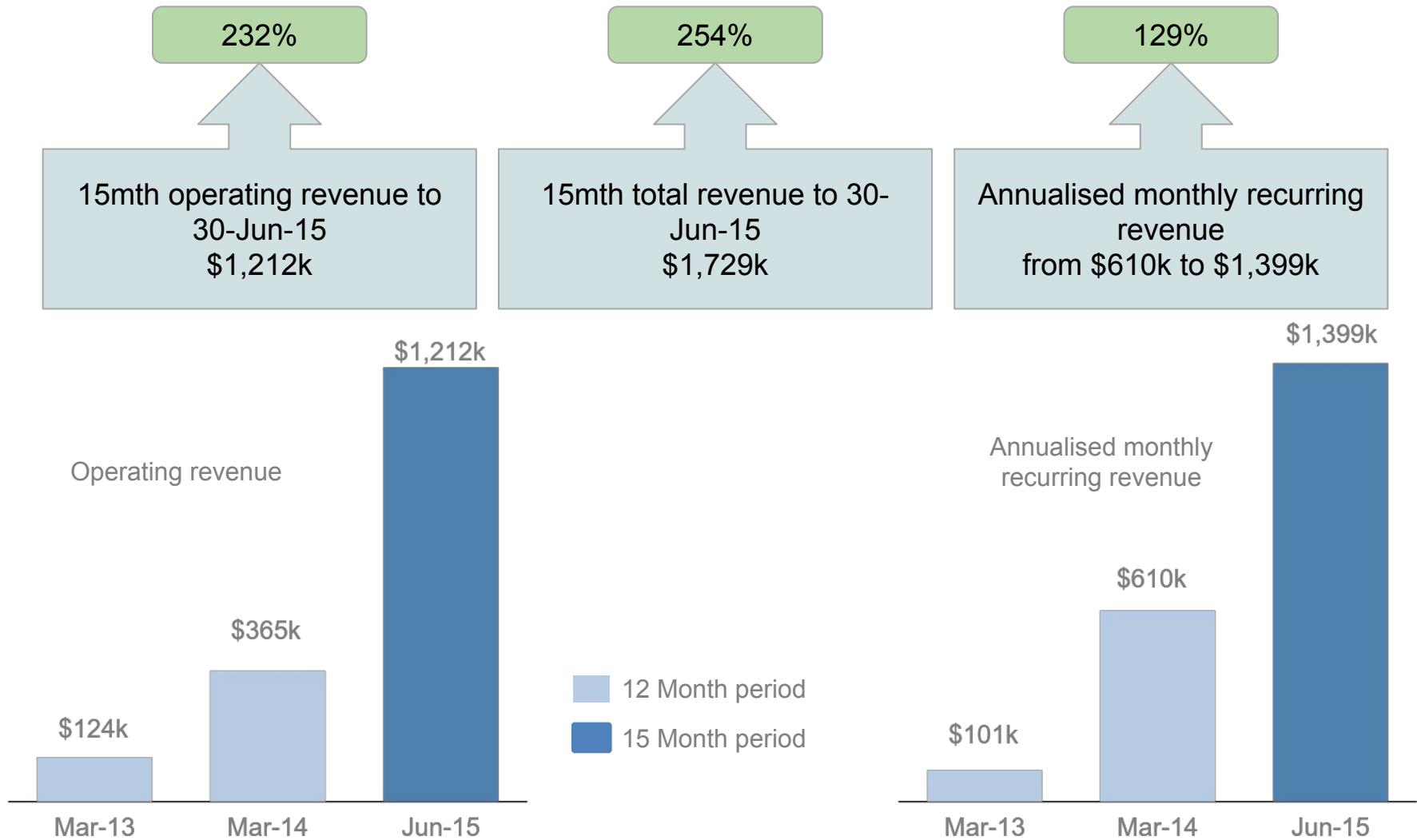
Key highlights for the year

- + Significant growth in the customer base - 56% increase in customers to 20,890 in Sept 2015
- + Annualised revenue growth of 78% since Sept 2014
- + ARPU growth of 14% to \$74
- + Broadening appeal to larger businesses across a wider range of industry sectors
- + New features deployed and continued product innovation
 - new integrations with accounting packages
 - more efficient ways of scheduling staff and time, improvements and gamification of onboarding tools and white label payments to be released in Q1 2016
- + Added infrastructure on a variable cost model
- + Telstra Partnership coming to fruition
- + AppDirect deal will allow to broader expansion
- + Lean operation and upgrading employees' skillsets
- + Executive management team in place for growth

CallaghanInnovation

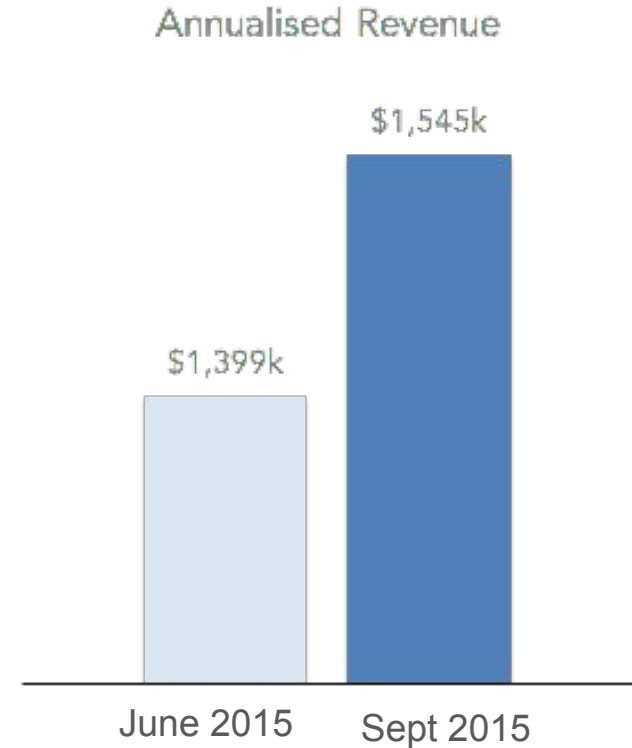


Strong Revenue Growth



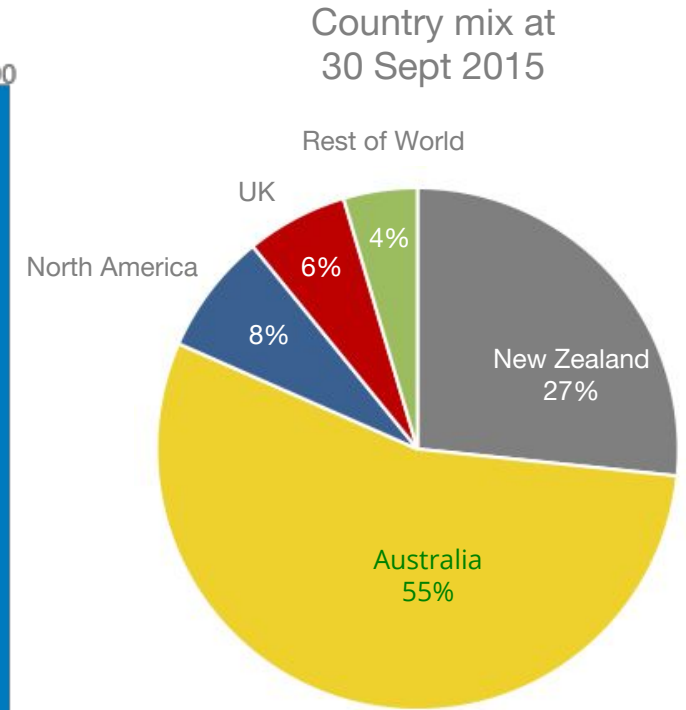
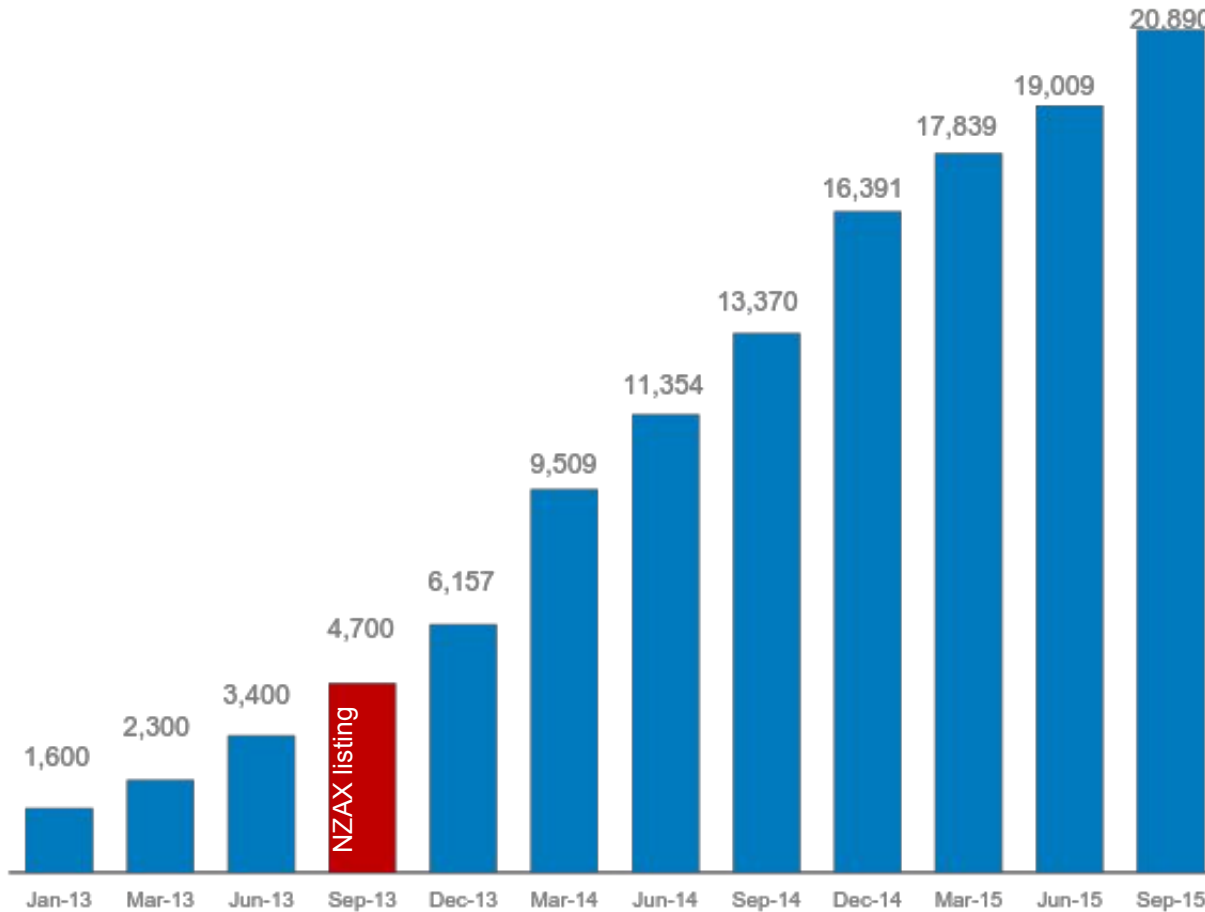
2016 Update

- + Annualised monthly recurring revenue has continued to grow from \$1,399k in June 2015 to \$1,545k in September 2015
- + \$3.1M in funds raised from new and existing investors in September 2015
 - plus warrants that could raise up to another NZ\$0.8M by October 2016
- + Total cash reserves of \$3.9M at 30 September



Customer growth and mix

Licensed users



GEO – Why our customers like it

The 8 wonders of GeoOp



It Just Works

It does. Glide away from the way you manage your jobs now... bliss.



Built for you

From the big picture to every small detail, it's created from scratch with you in mind.



No Surprises

Know exactly where you stand with no upfront costs and simple monthly fee. Refreshing.



Simple & Intuitive

It's easy to pick up, hard to put down, one might say 'addictive'.



Your choice

We have a beautifully designed app for whatever device you prefer: Android, iOS and Windows.



Secure

Rest assured our world-class security measures come as standard.



Lightens the Load

We will dramatically reduce your admin, not add to it, so you can focus on the important stuff.



Ever Evolving

We're always listening to what you want and tweaking little bits to make things that much better.

GEO – The Vision

- + To become the workforce productivity platform that businesses have to have

Why?

- + Because a productive business has:
 - higher customer satisfaction;
 - more time to focus on what matters (and grow the business instead of focusing on boring tasks that can be automated);
 - more satisfied employees;
 - less waste; and
 - probably a lot more...



Workforce productivity platform

Towards profitable growth

Revenue Lift	Lead generation	Retention	Scale for size
<ul style="list-style-type: none">▪ Pricing▪ Payments▪ Training & service income▪ Annual plans▪ Product modules	<ul style="list-style-type: none">▪ Marketing initiatives▪ Partnership network▪ Resellers▪ Right customers▪ Education	<ul style="list-style-type: none">▪ Churn reduction<ul style="list-style-type: none">○ customer churn○ revenue churn○ better leads○ continuous onboarding▪ New sticky features	<ul style="list-style-type: none">▪ Automate finance operations▪ Internal systems reviews▪ Licences reviews

Q&A

Resolutions

Resolution 1: Re-election of Mark Weldon



Mark Weldon is a prominent New Zealand business leader. He is most well known as serving as the Chief Executive Officer of the NZX from 2002-2012. He led the NZX through its demutualisation and listing and was instrumental in transforming the NZX's overall approach, including enhancing the role and relevance of capital markets to New Zealand's future. He previously worked for Skadden Arps in New York as an attorney and as a strategy consultant for McKinsey & Company. Mark was formerly a director of Diligent Board Member Services (a NZX-listed, US-based SaaS technology company) and is now Chief Executive of MediaWorks. Mark achieved a 26.2% compound annual return for investors from the NZX listing in June 2003 to when Mark left NZX in May 2012. With his wife, Sarah, Mark owns a world class winery, Terra Sancta, in Bannokburn, Central Otago.

Mark has contributed a significant amount of time to public policy and was awarded a Queen's Service Order (QSO) in 2012 for services to the economy and community. He holds a Juris Doctor degree in International Law (Hons) from Columbia University, a Diploma in International Law (Hons) also from Columbia and MCom (Hons) in Economics. Mark represented New Zealand in the 1992 Olympics as a swimmer.

Mark is the Chairman of GEO and is a member of the Audit and Risk Committee.

The Board unanimously recommends that shareholders vote in favour of the re-election to the Board of Mark Weldon. He is considered by the Board to be an Independent Director.

Resolution 1: Re-election of Mark Weldon

That Mark Weldon, who retires by rotation and who is eligible for re-election, be re-elected as a Director of the Company

Resolution 2: Re-election of Leanne Graham



After investing in GEO and becoming CEO, Leanne led the company through a significant transition, from a small private company to one listed on the NZAX, growing to 40 staff, with customers in 34 countries and \$1 million annualised monthly subscription revenue. Since transitioning from her role as CEO to Executive Director she has been focused on building global strategic partnerships to further expand the company's growth internationally and has successfully secured a global partnership with AppDirect the global leader in App Marketplaces.

In addition, Leanne has joined the Board as Chairperson of Australian ASX listed company Velpic, an emerging leader in cloud-based video training (e_LMS platform). Leanne is also a director of consulting services business iExecute SaaS. Leanne's advisory boards include: Nibo (Brazil) leading cloud accounting software in the Brazilian market, Freee (Japan) leading accounting software in the Japanese market, Mentio (Canada) provides action dashboards for small and medium businesses, Datastar ERP software and Yudoozy (NZ) that enables freelancers to list their skills, cost and availability so employers can connect with them.

Prior to GEO, as GM and Head of Sales of Xero Leanne was instrumental in the strategic growth and development of the company's New Zealand operations. During her tenure from 2009 to 2012, the business grew substantially from 4,000 customers to over 120,000, increasing revenues by 500%.

The Board unanimously recommends that shareholders vote in favour of the re-election to the Board of Leanne Graham. She is considered by the Board to be an Independent Director.

Resolution 2: Re-election of Leanne Graham

That Leanne Graham, who retires by rotation and who is eligible for re-election, be re-elected as a Director of the Company

Resolution 3: Auditor

That Deloitte be re-appointed as the auditor of the Company to hold office from the date of this resolution until the conclusion of GeoOp's next Annual Meeting and authorise the Directors to fix the Auditor's remuneration for the forthcoming year

Other Business

Thank You
End of Meeting